**ODISHA URBAN INFRASTRUCTURE DEVELOPMENT FUND (OUIDF)**

Application for financial assistance in the form of loan and viability grant from OUIDF by Urban Local Bodies viz. NACs /Municipalities/ Municipal Corporations/ Development Authorities/ Improvement Trusts/ Special Planning Authorities/ Statutory Bodies and State Owned Corporations.

Date of Application: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

13

|  |
| --- |
| 1. **Information about the Borrowing Agency**
 |
| 1. | 1. Name of the Borrowing Agency:
 |  |
| 2. | Name of the ULB/ Organisation : |  |
| 3. | Year of Establishment :Enclose the By Law / Memorandum & Article of Association / Mode of Creation Document |  |
| 4. | Geographical Area (Sq. Km.): |  |
| 5. | Population (2011 Census) |  |
| 6. | Address for correspondence: |  |
| 7. | Telephone No. : |  |
| 8. | Fax. No.: |  |
| 9. | E – mail Address : |  |
| 10. | Name of the Municipal Commissioner / Executive Officer /CEO of the Borrowing Agency : |  |
| 11. | Direct Landline / Mobile No(Give Both): |  |
| 12. | Direct Fax No.: |  |
| 13. | E – mail Address : |  |
| 14. | Name of Mayor / President / CEO/ Head of the Borrowing Agency with Designation |  |
| 15. | Landline / Mobile No.(Give Both): |  |
| 16. | Name and Designation of the Nodal Officer for the Project : |  |
| 17. | Direct Landline / Mobile No. of the Nodal Officer: |  |
| 18. | E-mail Address / Fax No: |  |

| 1. **INFORMATION ABOUT THE PROJECT**
 |
| --- |
| 1. | Name of the Scheme  |  |
| 2. | Salient features of the project |  |
| 3. | Name, Address, Contact details(Tel / Mob No, Fax / E Mail Id) of the officer of the Agency which has prepared Detailed Project Report (Enclose 2 copies of full DPR) |  |
| 4. | Name & Designation of the Nodal Officer of the Project. (Address, Tel No., Fax No., E-mail) |  |
| 5. | Implementing Agency |  |
| 6. | Location | **Mouza** | **Town / City** | **District** |
|  |  |  |
| 7. | Total Project Cost  |  |
| 8. | Means of Finance |

|  |  |
| --- | --- |
| **Source of Funds** | **Rs. lakh** |
|  |  |
|  |  |
|  |  |
| **Total** |  |

 |
| 9. | Expenditure Incurred so far, if any (Component -wise) with CA Certificate. |  |
| 10. | The year of Schedule of Rates (SoR) used in the DPRCost escalation assumed |  |
| 11. | Whether Technical Sanction of the Competent Authority is obtained for the DPR: Yes/No. If yes, give details of the Sanction with supporting documents |  |
| 12. | Name and Designation of the Officer / Agency, which has given Technical Sanction for the Detailed Project Report (Enclose certified copy of TS) |  |
| 13. | State whether the Project is already technically appraised by State or Central Government Agency. If yes, indicate the name of the Agency and provide a copy of Appraisal Report |  |
| 14. | Details of necessary Clearances/NOCs/Approvals required for implementation of the projects and their status |  |
| 13. | Has the Board/ Council /Corporation resolution of the Borrowing Agency been obtained to implement the project? If yes, please enclose photocopy of the resolution duly attested by the Authorised Signatory. |  |
| 14. | Is the project included in the Budget/ Capital Expenditure Plan/Programme of the Borrowing Agency? If yes, please give supporting document. |  |
| 15. | Is the project included in the City Development plan of the Municipality/ ULB where it would be located? If Yes, give details with supporting documents |  |
| 16. | Is the required area of land needed for the project been allotted by Govt. and possession taken over? If yes, please give all supporting documents along with land details. If no, indicate the current status. |  |
| 17. | Whether the Administrative approval of the State Govt. for implementing /promoting the project have been obtained. If yes, give details. with supporting document. If no, state the reasons and current status. |  |
| 18. | If any other clearance required and not obtained, provide details of such approval process & reasons for the delay:  |  |
| 19 | Financial Indicators of the Project:i)Debt-Equity Ratio:ii)Debt Service Coverage Ratio:iii) Contribution of the Borrowing Agency as P.C of the Project Cost:iv)IRR:v) Break Even Point: a) of the Installed Capacity: b) of the Utilized Capacity; |  |
| 20 | a)Implementation or Moratorium Period:b)Repayment Period:c) Total Period: (a) + (b)= |  |
| **C. Funding Arrangement:** |
| 1. | What is the method of executing the project : PPP / Engineering Procurement Contract (EPC) |  |
| 2. | In case of PPP project, indicate the amount of anticipated Viability Gap as per DPR (Rs. in Lakhs/Crores) (Enclose copies of DPR, Request for Proposal (RFP), Selected Bid and Concession Agreement) : |  |
| 3. | State whether the Project is approved for funding under any State or Central Scheme. If yes, indicate the Name of the Scheme & provide supporting documents:  |  |
| 4. | Provide details of sources of finance covering the entire Project Cost : Cost to be borne by ULB / Agency / State &/or Central Grant / Loan etc. |

|  |  |
| --- | --- |
| **Source of Funds** | **Rs. lakh** |
|  |  |
|  |  |
|  |  |
| **Total** |  |

 |
| 5. | Describe the current position of arrangement of funds from various sources : |  |
| 6. | Describe the current status of expenditure incurred, if any, from various sources of funds enclosing the CA Certificate to this effect: |  |
| 7. | Whether approval of the General Body / Council / Board / Competent Authority has been obtained for borrowing specific loan amount from OUIDF & also from other sources (Enclose copy of Resolution) : Yes/No (If yes, provide the details) |  |
| 8. | Status of obtaining permission of the State Government for raising the loan (copy of application made or permission obtained) : |  |
| **D. Preparedness for Execution and O&M** |
| 1. | Whether all lands required for execution of the Project are in possession of the ULB/ Project Agency free of all encumbrances: Yes/No. If yes, provide all land details with allotment & possession letter from Govt. |  |
| 2. | If No, When will they be in possession free of encumbrances (Date) (Provide Detailed Schedule of obtaining such land if not provided in DPR) |  |
| 3. | Existence of a proper O&M Plan including Environmental and Social Framework requirementsWhether the ULB / Agency is adequately equipped with skilled manpower to supervise execution of project or whether Project Management Consultant is proposed to be appointed and how PMC shall be paid. Availability of qualified and experienced consultant firm for preparation of detailed tender drawings, tender document and supervision/quality control. |  |
| 4. | Detailed information on annual O&M cost burden on account of the proposed Project (Rs. in Lakhs/Crores). Is the project self-sustainable or would depend on Budgetary Support |  |
| 5. | Details of how the O&M cost burden is expected to be met or indicated relevant annex in DPR |  |
| 6. | Details of technical and staffing arrangements envisaged for O&M of the Project or indicated relevant annex in DPR |  |
| 7. | Status of readiness for execution of the Project : Tendering Process, Approval of Competent Authority, Award of Work |  |
| 8. | Provide schedule of implementation (bar-chart) for all components of the Project or indicated relevant annex in DPR |  |
| **E. Information about the Finances of the Borrowing Agency** |
| 1. | Last 5 years’ major item-wise total actual revenue income and expenditure and capital receipts and expenditure with future projections for 15 years to prove the loan repayment capacity (in the format prescribed by OUIDF) (Also enclose copies of Budgets for the last 5 years including for latest year and latest Audit Report) |  |
| 2. | Provide a copy of the latest annual accounts, including balance sheet, if available |  |
| 3. | Year-wise details of any substantial increases in future revenue income expected (e.g. revision of Property Tax or User Charges – specify year of revision and likely increase in revenue) |  |
| 4. | Year-wise details of any substantial decreases in future revenue income expected (e.g. reduction in grant – specify year of revision and likely decrease in revenue) |  |
| 5. | Year-wise details of any substantial increases in future revenue expenditure expected (e.g. salary revision or O&M of new capital works – specify year of revision and likely increase in revenue) |  |
| 6. | Year-wise details of any substantial decreases in future revenue expenditure expected (e.g. reduction in water purchase due to commissioning of ULB’s own scheme – specify year of revision and likely decrease in revenue) |  |
| 7. | Year-wise information on any future specific capital receipts (e.g. premium on BOT land development projects etc.) expected : |  |
| 8. | Year-wise and project-wise information on future committed capital expenditure (on-going or pipeline projects) |  |
| 9. | Information on Sinking Fund, if any established and its size and use |  |
| 10. | Information on revenues expected to be generated from the Project for which loan is sought (enclose detailed cash-flow analysis of the project) |  |
| 11. | The annual phasing of the proposed Project expenditure and loan requirement (Rs. Lakhs) |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Source  | Q1 | Q2 | Q3 | Q4 | Q5 | Q6 | Q7 | Q8 |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |

 |
| 12. | The mechanism proposed (e.g. Escrow Account ) for securing the repayment of loan and interest |  |
| 13. | Whether credit rating of the ULB/Agency/Project has been carried out. (If yes enclose credit rating report) : Yes/No |  |

Place:

Date:

**Authorised Signatory with seal**

**Annexure-A**

**Details of the Project Cost**

(Please give abstract of the cost estimates)

|  |  |
| --- | --- |
| **Particulars** | **Amount (in Rs. )** |
| 1. Land Acquisition
 |  |
| 1. Land Development
 |  |
| 1. (i) Item wise Cost
 |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
| Sub Total |  |
| Contingencies @ 1% of (i) |  |
| Grand Total |  |
| (ii) Tender premium (w.r.t. Scheduled of Rates) @10% |  |
| (iii) Escalation, if any |  |
|  Total of C [(i) + (ii) + (iii)] |  |
| 1. Base Cost (Total of A + B + C)
 |  |
| 1. A&S charges (on B + C)
 |  |
| 1. Technical Know How & Royalty Fee / Capacity Building Cost / Training & Development Cost
 |  |
| 1. Margin Money on Working Capital / Total Working Capital
 |  |
| 1. Preliminary & Pre-operative expenses,
 |  |
| 1. TOTAL PROJECT COST (D+E+F+G+H)
 |  |

**Preliminary & Pre-operative Expenses**

|  |  |  |
| --- | --- | --- |
| **Sl. No.** | **Element of Cost**  | **Amount (in Rs.)** |
| 1 | Processing Fee Paid / Payable to Banks / Fls. |  |
| 2 | Loan / Grant Application Fee of Bank / Fls |  |
| 3 | Commitment Charges / Up Front Fees Payable to Banks / FIs |  |
| 4 | Cost of preparation of DPR & PMC Charges |  |
| 5 | Transit Insurance Cost of Equipment / Machinery if any from point of procurement to the point of Destination. |  |
| 6 | Cost of approvals / Licenses / Clearances if any. |  |
| 7 | Security deposits to be made with Govt. Agencies for approvals/ Clearances / Licenses / Registrations. |  |
| 8 | Establishment Cost during Project implementation period. (Give detailed estimate) |  |
| 9 | Consulting fees towards Project Supervision / Monitoring / Control Cost w.r.t to Cost, Quality & Completion Schedule |  |
| 10 | Cost of preparation of Tender Documents and inviting tenders |  |
| 11 | Bank Guarantees to be provided for any purpose. |  |
| 12 | Cost of Execution of Loan or any other Agreement with OUIDF & Banks / FIs / or any other Funding Agency like World Bank / ADB / JICA etc. & or GoI or GoO |  |
| 13 | Interest to be Paid to Bank / FIs / OUIDF or other funding agency during implementation of the Project or the Moratorium Period |  |
| 14 | **TOTAL** |  |

**Cash flows for the project**

(Rs. Lakh) unless specified

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Particular | Y1 | Y2 | Y3 | Y4 | Y5 | Y6 | Y7 | Y8 | Y9 | Y10 |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |

**ANNEXURE-V**

**ENVIRONMENTAL SCREENING FORM**

**PART A [To be prepared by Borrower for each Sub-project loan]**

Name of Applying Borrower:

Name of the Sub-component:

Name of Sub-project:

Geographical areas covered by Sub-Project:

Name of Line Department/Organization Responsibility:

Name and address of Officer responsible:

1. Is the Sub-project adjacent to:

* 1. Cultural Heritage site
	2. Protected Area
	3. Wet Land
	4. Mangrove
	5. Estuarine Region
	6. Others as listed in ESF

If yes, please specify:

2. Could the proposed sub-project cause negative impacts on:

1. Surrounding Environmental Conditions
2. Degradation of land / eco-systems
3. Loss or impacts on Cultural/ heritage properties
4. Occupation of low lying lands/ flood plains, etc.
5. Water Resource Problems
6. Air / Noise Pollution
7. Pollution of Water bodies / ground water
8. Cutting of Trees / Loss of Vegetation
9. Health & Safety Risks in the neighbourhood
10. Constriction hazards to workers / residents
11. Release of toxic gasses or accident risks

3) Any other features of the projects that could influence ambient environment:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Date Signature and Name of the Borrower**

Environmental Screening Sheet must be completed by all Borrowers applying for a loan from OUIDF for any project involving Land.

**ANNEXURE-VI**

**SOCIAL SCREENING FORM**

**PART A [To be prepared by Borrower for each Sub-project loan]**

Name of Applying Borrower:

Name of the Sub-component:

Name of Sub-project:

Geographical areas covered by Sub-Project:

Name of Line Department/Organization Responsible:

Name and address of Officer responsible:

1. Does the Sub-project involve:
	1. Acquisition of homestead land
	2. Acquisition of private "patta" land
	3. Acquisition of village "gochar" land
	4. Alienation of any type of Government land including that owned by Urban Local Body
	5. Transfer of land
	6. Clearance of encroachments from
	7. Government/Urban Local Body Land
	8. Clearance of squatting from Government/
	9. Urban Local Body Land
2. Does the proposed sub-project adversely affect:
	1. Any type of sources of livelihood
	2. Any type of homes/structures

1. ***PART B [If any of the above is 'Yes', provide approximate information required below]***
2. Number of households to be acquired
3. Number of structures, both authorised and/or

 unauthorised to be acquired/cleared

1. Number of households to be displaced
2. Acres of "patta" land to be acquired
3. Acres of Government land to be alienated
4. Acres of land to be transferred
5. Details of village common properties to be alienated
6. Pasture land (acres)
7. Cremation/burial ground
8. Others - specify
9. Number of encroachments to be cleared

 Number of persons affected

1. Number of squattings to be cleared

 Number of persons affected

1. Adversely affected sources of livelihood:
2. Loss of Agricultural Land
3. Loss of Grazing No
4. Vendors
5. Loss of access to forest produce (NTFP)
6. Any others - specify.

5. Approximate number of persons affected

1. Acquisition of homestead land
2. Acquisition of "patta" land
3. Vendors
4. Loss of grazing
5. Loss of access to NTFP
6. Others including community assets/temples etc.

(Specify)

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Date Signature and Name of the Borrower**

Social screening Sheet must be completed by all Borrowers applying for a loan from OUIDF for any project involving land.

**ANNEXURE VII**

**Climate Change Screening Form**

The preliminary appraisal (Screening) is performed on the basis of both the checklist below and consideration of existing and additional, easily accessible information.

|  |  |
| --- | --- |
| **Environmental assessment** | **Yes/ No** |
| Does the measure potentially have a substantial negative impact on one or more of the following subjects of protection? * Humans, including human health
* Animals, plants and biological diversity
* Soil, water, air and landscape
* Cultural goods and other assets
* Interdependencies between the above-mentioned protected resources
 |  |
| Does the measure have considerable potential to improve environmental quality, resource protection or strengthen ecological sustainability?  |  |
| Does the prevailing law require environmental assessment for the project? |  |
| **Climate adaptation assessment (Climate Proofing):** | **Yes/ No** |
| Are the intended developmental impacts of the measure substantially dependent on climatic parameters such as temperature, rainfall, wind, etc.?  |  |
| Does the measure present the possibility of substantially increasing the adaptation capacity of the target groups or ecosystems?  |  |
|

|  |  |  |
| --- | --- | --- |
| **Climate change reduction assessment (Emission Saving):**  |  |  |

 | **Yes/ No** |
| Is the measure expected to make a substantial contribution to greenhouse gas emissions?  |  |
| Can it be assumed that the measure will have the potential to considerably reduce emissions of greenhouse gases or increase CO2 sequestration in soil?  |  |

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Date Signature and Name of the Borrower**

Climate Change screening Sheet must be completed by all Borrowers applying for a loan from OUIDF for any project involving land.